

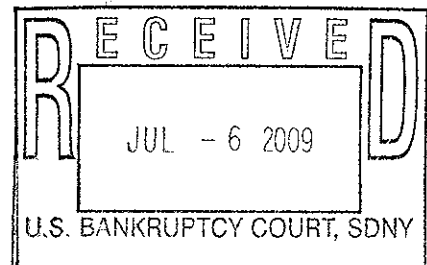
UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In RE: Chapter 11 Case No.  
GENERAL MOTORS CORP., et al. 09-50026 (REG)  
Debtors (Jointly Administered)  
RESPONDENT BOND HOLDER:  
FRANCES H. CATERINA and ALL  
Others Similarly Situated, et al  
Objector/s

CERTIFICATE OF SERVICE

ATTORNEYS FOR CREDITORS COMMITTEE  
GORDON Z. NOVORD  
KRAMER LEVIN NAFTALIS &  
FRANKEL LLP  
1177 AVENUE OF THE  
AMERICAS  
New York, NY 10036

ATTORNEYS FOR CREDITORS COMMITTEE  
THOMAS MOERS MAYER  
KRAMER LEVIN NAFTALIS &  
FRANKEL, LLP  
1177 Avenue of the Americas  
New York, NY 10036



Parties Served:

OBJECTION / RESPONSE TO NOTICE TO SELL SUBSTANTIALLY ALL  
OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE  
AGREEMENT WITH VEHICLE ACQUISITION HOLDING LLC.  
A U.S. TREASURY SPONSORED PURCHASER.

I, Frances H. Caterina, so certify that all of the above listed  
parties were served the hereinabove indicated documents thru the United  
States Postal Service, First Class Mail, and the postage was prepaid on  
29th June 2009 as per information received this day from  
the Clerks Office in person, Rm 511 at 12:30 PM U.S. Bankruptcy Court  
Southern District of New York 10004-1408

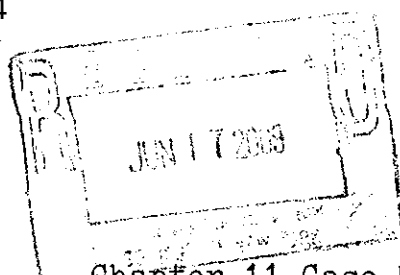
Dated: 29th June 2009

SO CERTIFIED:

*Frances H. Caterina*  
Frances H. Caterina, Pro Se  
202 Kenyon Dr.; Peckville, PA  
18452 Phone (570) 489-8741

RCP #

1891



UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re; :  
GENERAL MOTORS CORP., et al., : Chapter 11 Case No.  
Debtors. : 09-50026 (REG)  
 : (Jointly Administered)  
 : 7.20% Due 15 Jan 2011 (\$ 20,000)  
RESPONDENT BOND HOLDER: : Cusip/isin 370442BB0 Claim # 1  
FRANCES H. CATERINA and All : 7.70% Due 15 Apr 2016 (\$ 6,000)  
Others Similarly Situated, et Al : Cusip/isin 370442AU9 Claim # 2  
 : (Frances H. Caterina)  
 : Objector/s

OBJECTION / RESPONSE TO NOTICE TO SELL SUBSTANTIALLY  
ALL OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE AGREE-  
MENT WITH VEHICILE ACQUISITION HOLDINGS LLC, A U.S. TREASURY-  
SPONSORED PURCHASER

Frances H. Caterina, Bond Holder; and All others Similarly  
Situating, et al; do object and oppose the Motion and the Terms of  
Sale Procedure Order (MPA) now before the Court as being violative  
of all Rights herein reserved under U.C.C. 1-207.7; Anderson U.C.C.  
1-207.7, page 437, 3rd Edition.

The Objectors herein further reserve rights under U.C.C 1-103  
et sequel and U.C.C. 1-103.6; page 69 Andersons 3rd Edition.

Also! further reservations of rights under U.C.C. 2-721 et  
sequel are made (Uniform Commerical Code 2-721 Remedies for Fraud  
and for non-fraudulent breach), page 54 Anderson 3rd Edition.

The Objectors contend that they are being denied Trial By Jury  
on these matters as is protected them under the Uniform Commerical Code  
and F.R.C.P. Rule 38(a); the just relief sought herein.

With the Rights reserved and placed on record any furtherence of  
this matter with out regard to the Notice will render constitutional  
doubt upon the Court's jurisdiction until the bond holders of Record  
recover their entire Bond moneys with full interest to date.

NOTICE to the Court is hereby respectfully submitted :

Respondent Bond Holder Frances H. Caterina and All,  
Others Similarly Situated

Date: 13th June 2009  
202 Kenyon Dr.  
Peckville, PA. 18452  
(570) 489-8741

*Frances H. Caterina*  
Frances H. Caterina, et al  
"All Rights Reserved UCC 1-207  
Explicit., In Pro Se:  
without prejudice"

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re: Chapter 11 Case No.  
GENERAL MOTORS CORP., et al. 09-50026 (REG)  
Debtors. (Jointly Administered)  
RESPONDENT BOND HOLDER:  
FRANCES H. CATERINA and All  
Others Similarly Situated, et al  
Objector/s

CERTIFICATE OF SERVICE

OFFICE OF THE CLERK	WEIL, GOTSHAL & MANGES LLP
UNITED STATES BANKRUPTCY COURT	767 Fifth Avenue
SOUTHERN DISTRICT OF NEW YORK	NEW YORK, NEW YORK 10153
ONE BOWLING GREEN	CADWALADER, WICKERSHAM & TAFT LLP
NEW YORK, NEW YORK 10004-1408	FINANCIAL CENTER
CLEARY COTTLIEB STEEN & HAMILTON	NEW YORK, NEW YORK 10281
LLP, FOR UAW	COHEN, WEISS AND SIMON LLP, ATTYS UAW
ONE LIBERTY PLAZA	330 W. 42nd STREET
NEW YORK, NEW YORK 10006	NEW YORK, NEW YORK 10036
EXPORT DEVELOPMENT CANADA	OFFICE OF THE UNITED STATES TRUSTEE
1633 BROADWAY	FOR THE SOUTHERN DISTRICT OF NEW YORK
47th FLOOR	33 WHITEHALL STREET
NEW YORK, NEW YORK 10019	21st FLOOR
U.S. ATTORNEY'S OFFICE SDNY	NEW YORK, NEW YORK 10004
86 Chambers Street, THIRD FLOOR	ATTORNEYS FOR CREDITORS COMMITTEE
NEW YORK, NEW YORK 10007	

Parties Served:

OBJECTION/RESPONSE TO NOTICE TO SELL SUBSTANTIALLY ALL  
OF DEBTOR'S ASSETS PURSUANT TO MASTER SALE AND PURCHASE  
AGREEMENT WITH VEHICLE ACQUISITION HOLDING LLC,  
A U.S. TREASURY SPONSORED PURCHASER.

I, FRANCES H. CATERINA, so certify that all of the above listed  
parties were served the hereinabove indicated documents thru the United  
States Postal Service, First Class Mail, and the postage was prepaid on  
15th June 2009 with exception Attorneys of Creditors

Committee as no address was listed:

Dated: 15th June 2009

SO CERTIFIED:

(2)

*Frances H. Caterina*  
Frances H. Caterina, Pro Se  
202 Kenyon Dr; Peckville, PA 18452  
(570) 489-8741

UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In Re: Chapter 11 Case No.  
09-50026 (REG)  
GENERAL MORORS CORP., et al., (Jointly Administered)  
Debtors,  
RESPONDENT BOND HOLDER:  
FRANCES H. CATERINA and All  
Others Similarly Situated, et al  
Objector/s

AFFIDAVID OF INABILITY TO COMPLY  
TO ELECTRONICALLY FILING

I, FRANCES H. CATERINA, BOND HOLDER; Pro Se, do hereby state by this Affidavit that I do not possess the necessary skill or have in my possession the necessary equipment to comply with the Courts Notice that any paper that you file in this bankruptcy should be filed on the court's Electronic Case File System (ECF) using an attorney's login and password issued by the court or on a diskette or compact disk (CD) in PDF format.

As I am unable to do so I state such incorporated in this Affidavit so-as to comply with the Court recent Notice and I am with no immediate knowledge of charges of the Court's filing fee for acting as a Respondent to the Court's Notice and deadline to file an Objection to the Motion now before the Court regarding the above captioned matter.

I, Frances H. Caterina, being duly sworn, deposes and says that the above statement is true for the purposes of complying with the Rules related to Respondent's filing with regard to the notice received by the Court.

C/O 202 Kenyon Dr.  
Peckville, PA 18452  
(570) 489-8741

Frances H. Caterina  
Frances H. Caterina, Respondent  
Bond Holder of Record

SWORN TO BEFORE ME THIS  
15th Day of June 2009

Kathleen O'Hara  
(NOTARY PUBLIC)  
My Commission Expires

(3)

COMMONWEALTH OF PENNSYLVANIA  
Notarial Seal  
Kathleen O'Hara, Notary Public  
Jefferson Twp., Lackawanna County  
My Commission Expires Jan. 24, 2012  
Member, Pennsylvania Association of Notaries